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> IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

: Chapter 11 In re:

CIRCUIT CITY STORES, INC., : Case No. 08-35653

et al.,

Debtors. : Jointly Administered

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 8, 2010 AT 10:00 A.M. (EASTERN)

#### PLEASE NOTE: THE CONFIRMATION HEARING IS LISTED AS GOING FORWARD.

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on September 8, 2010 beginning at 10:00 a.m. Eastern.

### I. UNCONTESTED MATTERS

1. Debtors Motion for Order under Bankruptcy Code Sections 105 and 363 and 265 and Bankruptcy Rule 2002 (A) Authorizing Seller to Enter into Agreement for Sale of Certain Real Property in Sarasota, Florida Subject to Higher or Otherwise Better Bids, (B) Approving Bidding Procedures in Connection Therewith, (C) Approving Sale Free and Clear of All Interests, (D) Approving Assumption, Assignment and Sale of Certain Unexpired Lease on Non-Residential Real Property Free and Clear of All Interests, and (E) Granting Related Relief (Docket No. 8295)

Objection

Deadline: September 1, 2010 at 4:00 p.m.

Objections/ Responses

Filed: None

Status: This matter is going forward.

 Motion to Withdraw as Counsel to Faber Bros., Inc. Pursuant to Local Bankruptcy Rule 2090-1(G) (Docket No. 8264)

Objection

Deadline: September 1, 2010 at 4:00 p.m.

Objections/ Responses

Filed: None

Status: This matter is going forward.

### II. CONFIRMATION MATTERS

3. Motion Of The Debtors Pursuant To 11 U.S.C. § 105 And Local Bankruptcy Rule 9013-1(m) For An Order Setting An Expedited Hearing (Docket No. 8452)

Related
Documents:

a. Debtors' Motion For Order Shortening Notice Period

And Limiting Notice Of (I) Debtors' Motion,
Pursuant To Bankruptcy Code Section 105 And
Bankruptcy Rule 9019, For Order Approving
Settlement Agreement And Stipulation By And Among
The Debtors And The Post-Petition Directors And
Officers Of Intertan, Inc. And Ventoux
International, Inc.; And (II) Consent Motion Of
The Debtors For Entry Of Order Resolving The
United States Customs And Border Protection's
Objection To Confirmation (Docket No. 8451)

- b. Debtors' Motion, Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019, For Order Approving Settlement Agreement And Stipulation By And Among The Debtors And The Post-Petition Directors And Officers Of Intertan, Inc. And Ventoux International, Inc. (Docket No. 8449)
- c. Consent Motion Of The Debtors For Entry Of Order Resolving The United States Customs And Border Protection's Objection To Confirmation (Docket No. 8450)

Objection

Deadline: September 8, 2010 at 10:00 a.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

4. Debtors' Motion For Order Shortening Notice Period And Limiting Notice Of (I) Debtors' Motion, Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019, For Order Approving Settlement Agreement And Stipulation By And Among The Debtors And The Post-Petition Directors And Officers Of Intertan, Inc. And Ventoux International, Inc.; And (Ii) Consent Motion Of The Debtors For Entry Of Order Resolving The United States Customs And Border Protection's Objection To Confirmation (Docket No. 8451)

Related Documents:

- a. Motion Of The Debtors Pursuant To 11 U.S.C. § 105 And Local Bankruptcy Rule 9013-1(m) For An Order Setting An Expedited Hearing (Docket No. 8452)
- b. Debtors' Motion, Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019, For Order Approving Settlement Agreement And Stipulation By And Among The Debtors And The Post-Petition Directors And Officers Of Intertan, Inc. And Ventoux International, Inc. (Docket No. 8449)
- c. Consent Motion Of The Debtors For Entry Of Order Resolving The United States Customs And Border Protection's Objection To Confirmation (Docket No. 8450)

Objection

Deadline: September 8, 2010 at 10:00 a.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

5. Consent Motion Of The Debtors For Entry Of Order Resolving The United States Customs And Border Protection's Objection To Confirmation (Docket No. 8450)

Related Documents:

- a. Motion Of The Debtors Pursuant To 11 U.S.C. § 105 And Local Bankruptcy Rule 9013-1(m) For An Order Setting An Expedited Hearing (Docket No. 8452)
- b. Debtors' Motion For Order Shortening Notice Period And Limiting Notice Of (I) Debtors' Motion, Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019, For Order Approving Settlement Agreement And Stipulation By And Among The Debtors And The Post-Petition Directors And Officers Of Intertan, Inc. And Ventoux

International, Inc.; And (Ii) Consent Motion Of The Debtors For Entry Of Order Resolving The United States Customs And Border Protection's Objection To Confirmation (Docket No. 8451)

Objection

Deadline: September 8, 2010 at 10:00 a.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

6. Debtors' Motion, Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019, For Order Approving Settlement Agreement And Stipulation By And Among The Debtors And The Post-Petition Directors And Officers Of Intertan, Inc. And Ventoux International, Inc. (Docket No. 8449)

Related
Documents:

- a. Motion Of The Debtors Pursuant To 11 U.S.C. § 105 And Local Bankruptcy Rule 9013-1(m) For An Order Setting An Expedited Hearing (Docket No. 8452)
- b. Debtors' Motion For Order Shortening Notice Period And Limiting Notice Of (I) Debtors' Motion, Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019, For Order Approving Settlement Agreement And Stipulation By And Among The Debtors And The Post-Petition Directors And Officers Of Intertan, Inc. And Ventoux International, Inc.; And (Ii) Consent Motion Of The Debtors For Entry Of Order Resolving The United States Customs And Border Protection's Objection To Confirmation (Docket No. 8451)

Objection

Deadline: September 8, 2010 at 10:00 a.m.

Objections/ Responses Filed: None at the time of filing this agenda

Status: This matter is going forward.

7. Claimant Marlon Mondragon's Motion for Continuance of Objection to Plan (Docket No. 8433)

Objection

Deadline: N/A

Objections/ Responses Filed:

a. Debtors' Objection to Claimant Marlon Mondragon's Motion for Continuance of Objection to Plan and Request to Adjourn The Confirmation Hearing Scheduled For September 8, 2010 (Docket No. 8448)

Status: This matter is going forward.

8. Motion for Order Under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20)

Related Documents:

a. Interim Order Under 11 U.S.C. 105, 362 And 541 And Fed. R. Bankr. P. 3001 And 3002 Establishing Notice, Hearing, And Sell-Down Procedures For Trading In Equity Securities And Claims Against The Debtors Estates And Setting Hearing (Docket No. 135)

Objection

Deadline: November 22, 2008 at 4:00 p.m.

Objections/ Responses Filed:

- a. Informal Response of the Securities Exchange Commission
- b. Informal Response of the Official Committee of Unsecured Creditors

Status: This matter is going forward.

9. Motion of Pioneer Electronics Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit (Docket No. 5461)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 5463)
- b. Samsung Electronics America, Inc.'s Motion Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)

Related Document:

- i. THQ, Inc. Withdrawal of Joinder (Docket No. 8410)
- d. Joinder Of Paramount Home Entertainment Inc. To Motions Of Pioneer Electronics And Samsung Electronics America, Inc. For Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder Of Bethesda Softworks LLC to Motions Of Pioneer Electronics And Samsung Electronics America, Inc. For Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)

- f. Amended Notice Of Hearing (Docket No. 5703)
- g. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- h. Joinder of Onkyo USA Corporation to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Rule 3020 of the Federal Rules of Bankruptcy Procedure, or, in the Alternative, Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5742)

## Related Document:

- i. Debtors' Response to the Joinder of Onkyo USA Corporation to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Rule 3020 of the Federal Rules of Bankruptcy Procedure, or, in the Alternative, Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 7321)
- i. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- j. Second Amended Notice of Hearing (Docket No. 5987)

## Objection

Deadline:

November 16, 2009 at 4:00 p.m., extended for the Debtors to a date and time to be determined

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter has been resolved.

10. Second Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 8252)

Related Documents:

- a. Disclosure Statement with Respect to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5030)
- b. Notice of (1) Approval of Disclosure Statement;
  (2) Hearing on Confirmation of Plan; (3) Deadline and Procedures for Filing Objections to Confirmation of Plan; (4) Treatment of Certain Unliquidated or Disputed Claims for Notice, Voting and Distribution Purposes; (5) Deadline and Procedures for Temporary Allowance of Certain Claims for Voting Purposes; (6) Record Date; (7) Voting Deadline for Receipt of Ballots; and (8) Proposed Release, Injunction and Exculpation in the Plan (Docket No. 5121)
- c. First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5124)
- d. Notice of Filing Plan Exhibits (Docket No. 5548)
- e. Supplemental Disclosure with Respect to Second Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee

- of Creditors Holding General Unsecured Claims and and Notice of Deadline to Object to Confirmation (Docket No. 8253)
- f. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 8328)
- g. Notice of Filing of Proposed Findings of Fact,
  Conclusions of Law and Order Confirming Modified
  Second Amended Joint Plan of Liquidation of
  Circuit City Stores, Inc. and its Affiliated
  Debtors and Debtors in Possession and its Official
  Committee of Creditors Holding General Unsecured
  Claims (Docket No. 8453)
- h. Memorandum In Support Of Second Amended Joint Plan Of Liquidation Of Circuit City Stores, Inc. And Its Affiliated Debtors And Debtors In Possession And Its Official Committee Of Creditors Holding General Unsecured Claims (Docket No. 8462)

Objection

Deadline: November 16, 2009 at 4:00 p.m.,

extended until August 30, 2010 at 4:00

p.m. for the Second Amended Plan

Objections/ Responses Filed:

a. Steven Saunders Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 5023)

Status: This objection has been resolved.

b. Karen L. Craig Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 5026)

Status: This objection has been resolved.

c. Treasurer of Douglas County Colorado's Objections to Confirmation of the August 24, 2009 Joint Plan of Liquidation (Docket Nos. 5145, 5163, 5684)

Status: This objection has been amended by Docket No. 8409 (Tab mmm).

d. Texas Comptroller's Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket Nos. 5168, 5221)

Status: This objection has been amended by Docket Nos. 6662 and 7474 (Tabs jjj and kkk).

e. Bruce Senator Objections to the "Plan" for Claim 13082 (Docket No. 5331)

Status: This objection is going forward.

f. Prince George's County, Maryland Objection to Debtor's First Amended Joint Plan of Liquidation (Docket Nos. 5526, 5589, 5637)

Status: This objection has been resolved by settlement agreement (Docket No. 8445).

g. Charles County, Maryland Objection to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5527, 5590, 5638)

Status: This objection has been resolved by settlement agreement (Docket No. 8446).

h. State of Connecticut, Department of Revenue Services Objection of the to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5596, 5708)

Status: This objection has been resolved.

i. The Florida Tax Collectors for the Counties of Palm Beach, Hernando, Highlands, Lee, Indian River, Bay, Okaloosa, Brevard, Polk, Manatee, Orange, Marion, Pinnellas and Osceola Counties Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 5603, 5624)

Status: This objection has been resolved.

j. Commonwealth of Virginia Department of Taxation's Objection to Confirmation (Docket No. 5609)

Status: This objection has been resolved.

k. Maricopa County Treasurer's Objection to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5627, 5728)

Status: This objection has been resolved.

 Certain Texas Taxing Authorities Objection to Confirmation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims' First Amended Joint Plan of Liquidation Dated September 24, 2009 (Docket No. 5631, 5694)

Status: This objection has been resolved solely with respect to Arlington ISD. The remainder of this objection is going forward.

m. Lewisville Independent School District Objection to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5644, 5711)

Related Document:

i. Withdrawal of Objection of Lewisville
Independent School District to
Confirmation of the First Amended Joint
Plan of Liquidation (Docket No. 8387)

Status: This objection has been withdrawn.

n. Nancy and Charles Booth Objection to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5645, 5701)

# Related Document:

i. Order Withdrawing Objection of Nancy and Charles Booth to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc., et al. (Docket No. 7638)

## Status: This objection has been withdrawn.

o. Ryan, Inc. f/k/a Ryan & Company, Inc. Objection to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5647)

### Status: This objection is going forward.

p. LG Electronics USA, Inc. Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5652, 5730)

# Related Documents:

- i. Debtors' Response to the Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 7320)
- ii. Order with Respect to the Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 7600)

Status: This objection has been resolved by settlement agreement (Docket No. 7814).

q. Eastman Kodak Company Objection to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5655)

Status: This objection has been amended by Docket No. 8388 (Tab 111).

r. Commissioner of Massachusetts Department of Revenue Objection to Confirmation of First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5657, 5743)

Status: This objection has been resolved.

s. Envision Peripherals, Inc. Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5659, 5732)

Status: This objection has been resolved.

t. United States Customs and Border Protection Objection to Confirmation of Chapter 11 Plan (Docket No. 5661)

Status: If the Court grants the relief requested by matter number 5, this objection will be resolved.

u. United States of America, Internal Revenue Objection to Confirmation of First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5664, 5725) Status: This objection has been resolved.

v. Pima County's Objection To The First Amended Plan Of Liquidation Of Circuit City Stores, Inc. And Its Affiliated Debtors And Debtors In Possession And Its Official Committee Of Creditors Holding General Unsecured Claims (Docket No. 5665)

Status: This objection is going forward.

w. Paramount Home Entertainment Inc. Objection to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5667, 5737)

Status: This objection has been resolved.

x. Monterey County, Placer County, Riverside County And San Bernardino County, California, Collectively The California Taxing Authorities Objection To Confirmation Of Circuit City Stores And Its Affiliated Debtors Et Al In Its First Amended Joint Plan Of Liquidation (Docket No. 5671, 5741)

Status: This objection has been resolved.

y. Travis County Texas Objection to Confirmation (Docket No. 5672)

Status: This objection has been resolved.

z. THQ, Inc. Limited Objection To First Amended Joint Plan Of Liquidation (Docket No. 5677)

Status: This objection has been resolved.

aa. DeSoto County, Mississippi Objection to the Debtors' Joint First Amended Plan of Liquidation (Docket No. 5679)

Status: This objection has been resolved.

bb. Samsung America Electronics, Inc.'s Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5681, 5826)

Status: This objection has been resolved.

cc. Henrico County, Virginia Limited Objection to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5682, 5838)

Status: This objection has been resolved by settlement agreement (Docket No. 7591).

dd. Joinder of Apex Digital, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5683)

Status: This objection has been resolved.

ee. Florida Tax Collector for Miami-Dade County
Objection to Confirmation of the Debtors' First
Amended Joint Plan of Liquidation (Docket Nos.
5685, 5868)

Status: This objection has been resolved.

ff. Vincent E. Rhynes Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation, (Docket No. 5686)

Status: This objection is going forward.

gg. DIRECTV, Inc.'s Limited Objection to Confirmation of the Debtors' Plan (Docket No. 5689, 5789)

Status: This objection has been resolved.

hh. Joinder Of Olympus Corporation And Olympus Imaging America Inc. In Objections Of LG Electronics USA Inc., Eastman Kodak Company And Samsung America Electronics, Inc. Objection To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5690)

Status: This objection has been resolved.

ii. Texas Ad Valoram Tax Claimants (Tax Appraisal District of Bell County, County of Brazos, County of Comal, County of Denton, Longview ISD, City of Waco, Waco Independent School District, Midland Central Appraisal District, Taylor Central Appraisal District, County of Williamson) Objection To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5691)

Status: This objection has been resolved by settlement agreement (Docket No. 7800).

jj. Bethesda Softworks LLC Response and Objection to the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5692, 5901)

Status: This objection has been resolved by settlement agreement (Docket No. 8424).

kk. Village of Mount Pleasant, Racine, Wisconsin Objection to Discharge (Docket No. 5702)

Status: This objection is going forward.

11. Local Texas Tax Authorities (Bexar County, Cameron County, Cedar Hill, Cypress Fairbanks ISD, Dallas County, Deer Park ISD, El Paso, Fort Bend County, Frisco, Galveston County, Grayson County, Gregg County, Harris County, Irving ISD, Jefferson County, Judson ISD, Katy ISD, McAllen, McAllen ISD, McLennan County, Montgomery County, Nueces County, Rockwall CAD, Rockwall County, Round Rock ISD, Smith County, South Texas College, South Texas ISD, Sugarland, Tarrant County, and Tom Green CAD) and City of Memphis Objection to Confirmation of Plan (Docket No. 5707)

Status: This objection has been resolved by settlement agreement (Docket No. 7800).

mm. Lee County, Mississippi Tax Collector Objection to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5712)

Status: This objection has been resolved.

nn. Safeco Insurance Company Of America Limited Objection To Confirmation Of The First Amended Joint Plan (Docket No. 5714, 5946)

Status: This objection is going forward.

oo. Joinder Of Mitsubishi Digital Electronics America, Inc. To Objections Of Samsung America Electronics, Inc., LG Electronics USA, Inc. And Eastman Kodak Company To Confirmation Of Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5716)

Status: This objection is going forward.

pp. Joinder of Vonage Marketing Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5717, 5782)

Status: This objection has been resolved.

qq. Joinder of Nyko Technologies, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5720, 5786)

Status: This objection has been resolved.

rr. Joinder Of Slam Brands, Inc. To Objections Of LG Electronics USA, Inc. And Eastman Kodak Company To Confirmation Of Debtors Chapter 11 Plan Of Liquidation (Docket No. 5726)

Status: This objection has been withdrawn.

ss. Joinder Of Take-Two Interactive Software, Inc. In Objections Of LG Electronics USA Inc., Eastman Kodak Company And Samsung America Electronics,

Inc. To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5727)

Status: This objection has been resolved.

tt. Joinder of Stillwater Designs and Audio, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5729, 5787)

Status: This objection has been resolved.

uu. Schimenti Construction Company, LLC Objection To First Amended Joint Plan Of Liquidation (Docket Nos. 5731, 5835)

Status: This objection has been resolved.

vv. Chatham County, Georgia Tax Commissioner's Objections to Confirmation to the Debtor's First Joint Amended Plan of Reorganization (Docket No. 5736)

Status: This objection has been resolved.

ww. Joinder Of Paramount Home Entertainment Inc. To Objections To Confirmation Of Debtors' Chapter 11 Plan Of LG Electronics USA, Inc.; Eastman Kodak Company; Envision Peripherals; And THQ, Inc. (Docket No. 5738)

Status: This objection has been resolved.

xx. Joinder of SouthPeak Interactive, LLC to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5739, 5784)

Status: This objection has been resolved.

yy. Joinder of Cokem International, Inc. to Objections of LG Electronics USA, Inc. and Paramount Home Entertainment Inc. to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5740)

Status: This objection has been resolved.

zz. Marlon Mondragon Objection to Confirmation of Plan (Docket No. 5745)

Status: This objection is going forward.

aaa. BISSELL Homecare, Inc. Objection of to First
Amended Joint Plan of Liquidation of Circuit City
Stores, Inc. and its Affiliated Debtors and
Debtors in Possession and its Official Committee
of Creditors Holding General Unsecured Claims
(Docket No. 5746)

Status: This objection has been resolved.

bbb. FM Facility Maintenance Inc., f/k/a IPT, LLC Objection to Confirmation of Plan (Docket Nos. 5747, 5836)

Status: This objection has been resolved.

ccc. Alliance Entertainment Corporation, Source Interlink Media, LLC Limited Objection of to Confirmation of Plan (Docket No. 5750)

Status: This objection has been resolved.

ddd. Twentieth Century Fox Home Entertainment, LLC and TeleDynamics LLP Joinder to Objections to Confirmation of Debtors' First Amended Plan of Liquidation (Docket No. 5756)

Status: This objection has been resolved.

eee. Joinder of Toshiba America Consumer Products, L.L.C., Toshiba America Information Systems, Inc. to Objections of Paramount Home Entertainment, Inc. and Samsung America Electronics, Inc. (Docket No. 5758)

Status: This objection has been resolved.

fff. Joinder of Warner Home Video, a Division of Warner Bros. Home Entertainment Inc., to Objections to

First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5759)

Status: This objection is going forward.

ggg. Joinder of Paramount Home Entertainment Inc. to
Objections to Confirmation of Debtors' Chapter 11
Plan of Samsung America Electronics, Inc., BISSELL
Homecare, Inc., and FM Facility Maintenance Inc.
(Docket No. 5816)

Status: This objection has been resolved.

hhh. Lexmark International, Inc. Objection of to Confirmation of Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5876, 5877)

Status: This objection has been resolved.

iii. Macerich Company, RREEF Management Company,
Cousins Properties Incorporated, Watt Management
Company, The Prudential Insurance Company of
America, Portland Investment Company, Foursquare
Properties Inc., and KNP Objection to the Plan of
Liquidation for Circuit City Stores, Inc. and Its
Affiliated Debtors and Debtors in Possession and
Its Official Committee of Creditors Holding
General Unsecured Claims (Docket No. 5941)

Status: This objection is going forward.

jjj. Texas Comptrollers' Amended Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 6662)

Status: This objection has been amended by Docket No. 7474 (Tab kkk).

kkk. Texas Comptroller's Second Amended Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 7472)

Status: This objection has been resolved.

111. Eastman Kodak Company Objection to Confirmation of Second Amended Joint Plan of Reorganization (Docket No. 8388)

Status: This objection is going forward.

mmm. Douglas County Treasurer, Colorado Objection to Confirmation of Second Amended Joint Plan of Reorganization (Docket No. 8409)

Status: This objection is going forward.

nnn. Marlon Mondragon Objection to Confirmation of Plan (Docket No. 8432)

Status: This objection is going forward.

General Status:

Confirmation with respect to the Second Amended Plan is going forward.

Dated: September 3, 2010 Richmond, Virginia

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